

Trivariate Most-Clicked Research YTD

Below are our three most-clicked research notes this year. Please let us know if you'd like to connect to discuss these insights or hear our latest views.

1. Ten Ways To Look At The Software Sell-off

1/30/2026

[Link to PDF](#)

Our analysis suggests the Software industry's historic multiple contraction points to overly optimistic 2026 profit margin estimates and likely downward earnings revisions that could drive continued sector underperformance.

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TRIVARIATE RESEARCH

TEN WAYS TO LOOK AT THE SOFTWARE SELL-OFF

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2. How To Pick High-Quality Stocks Today

1/29/2026

[Link to PDF](#)

Our note argues that in the current market, successfully investing in high-quality stocks requires prioritizing high revenue growth, low short interest, and positive earnings revisions over traditional valuation and margin metrics to offset the trend of persistent multiple contraction.

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HOW TO PICK HIGH-QUALITY STOCKS TODAY

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3. Text As Data: Extracting Sentiment Alpha From Trivariate's Level Sets Via Claude

2/18/2026

[Link to PDF](#)

We analyzed our weekly notes using Anthropic's Claude to systematically score our expressed sentiment across market, sector, and thematic categories, then tested how those sentiment buckets (absolute and relative) aligned with one-week forward returns to evaluate the predictive relationship between our views and subsequent performance.

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TRIVARIATE RESEARCH

TEXT AS DATA: EXTRACTING SENTIMENT ALPHA FROM TRIVARIATE'S LEVEL SETS VIA CLAUDE

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Important Disclosures

Analyst Certification

The analysts, Adam Parker, Maxwell Arnold, Colin Cooney, Chang Ge, Jesse Goodman and Ryan McGovern, responsible for the preparation of this research report certifies that: all the views expressed in this research report accurately reflect the research analyst's personal views.

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