

VIDEO - Beneficiaries from The Biggest New Technology Themes



Late in 2024, research firm Gartner, Inc. came out with a report highlighting the ten Technology trends to watch for 2025. We searched the earnings call transcripts and websites of 383 public US Technology companies, and created baskets of stocks in these key areas to help us understand these Technology trends and identify stock ideas. This analysis includes only 3 of the Mag 7 stocks, as TSLA, META, GOOGL, and AMZN are not in the Technology GICS.

[The trends we analyzed are ...](#)

Adam Parker

Founder
646-734-7070
adam@trivariateresearch.com

Colin Cooney

Head of Sales
617-910-7934
colin@trivariateresearch.com

Maxwell Arnold

Analyst
347-514-1234
maxwell@trivariateresearch.com

Ryan McGovern

Director of Research Sales
973-271-8017
ryan@trivariateresearch.com

Chang Ge

Analyst
614-397-0038
chang@trivariateresearch.com

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